Informations Rabidesseptembre 2010 - n° 237 CONJONCTURE

Services Producer Price Indices – Second guarter of 2010

Services Producer Price Indices : some prices went on rising, some other stabilized on 2nd quarter

The prices of employment services and trucks rental went on rising during the second quarter of 2010. The prices of computer programming and information services recovered a positive change, as those of professional services. Only the prices of advertising and telecommunications kept declining.

Computing and information ٠

Stable prices

The prices of computer programming and consultancy, those of computer facilities management and of news agencies stabilized this quarter, after a slight decrease on first quarter. The prices of computer facilities management have fallen by 4 % over a year.

٠ **Employment services**

The increase was confirmed

The prices of employment agencies, for labor and temporary employment, continued to rise (+0.5 %)

Advertising and market studies

The prices of advertising fell again

The prices of advertising continued to fall during the second quarter (-0.7 %). Over a year, they have been falling by 3.6 %. The prices of market research and polling services went on rising (+0.6 %). In one year, they have been growing by 2.3 %.

Telecommunications services .

The decline went on

The prices of telecommunications services are currently available only for the first quarter. They were decreasing relatively to the fourth quarter of 2009 (- 0.6%). Over a year, the prices have been falling by 5 %.

Services Producer Price Indices: French market

CPA rev. 2 - Base 2005=100 except ⁽ⁿ⁾		Weights	Indices Q2 2010	Changes in %	
		monginto	42 2010	Q/Q-1	Q/Q-4
	Other postal and cou-				
53.20	rier services	555	99.6	0.5	-1.1
58.29	Software pub.	6336	103.1	2.1	-1.2
61 ⁽¹⁾	Telecommunications	12650	89.8 *	-0.6	-5.0
Computer programming and information					
62.01 &	Computer program-				
62.02	ming and consultancy	39983	102.3	0.0	-0.2
	Computer facilities				
62.03	management	5135	93.4	0.2	-4.0
63.91 ⁽²⁾	News agencies	725	98.3	0.1	-0.5
Professional, scientific and technical services					
69.10 ⁽³⁾	Legal services	19168	111.0	0.8	-1.1
	Accounting, tax con-				
69.20	sulting	13346	107.1	0.1	-0.4
	Management consult-				
70.2	ing	22565	103.2	0.2	-0.2
()	Architectural, engi-				
71.1 (4)	neering	44420	109.2	0.2	-1.6
	Technical testing and				
71.20	analysis	5461	97.6	1.0	-0.9
Advertising and market studies					
73.1	Advertising	17539	96.3	-0.7	-3.6
73.12	Media representation	6203	93.8	-0.7	-4.2
(0)	Market research,				
73.20 ⁽³⁾	public opinion polling	2533	109.3	0.6	2.3
Rental and leasing services					
77.11 (2)	Rental of cars	5546	105.5	-0.2	0.7
77.12 (2)	Rental of trucks	1760	103.4	1.0	2.5
	Rental of construction	a (a -			
77.32	equip.	8465	92.3	-0.1	-3.8
	ent services		r		
78.1 &	Placement and temp.	a n a (-			
78.2	employment agencies	27649	110.9	0.5	1.0
Security and cleaning					
80.1 &	O a survite a	0504	440.0		0.0
80.2	Security	6581	110.6	0.0	0.8
81.2	Cleaning lable s : statistical secre	11123	113.7	0.2	2.0

u : unavailable s : statistical secret $^{(1)}$, $^{(2)}$, $^{(3)}$, $^{(4)}$: Cf. To know more about French S-PPI

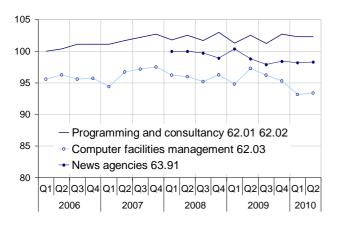
*: Telecommunications prices are known with one quarter delay. Source : INSEE, "Observation des prix de l'industrie et des services aux entreprises" survey (SPPI)

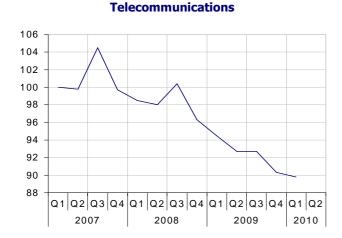
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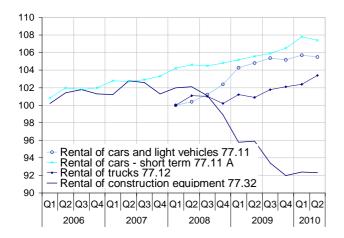
Directeur de la publication : Jean-Philippe COTIS

Computer programming and information

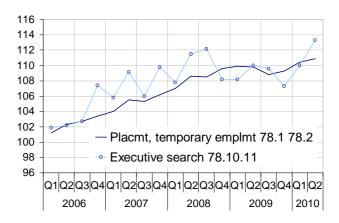




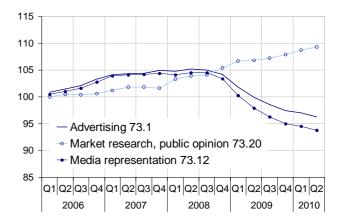
Rental and leasing services



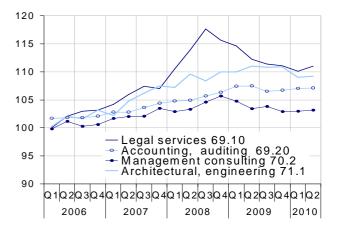
Employment services



Advertising and market studies



Professional, scientific and technical services



To know more about French S-PPI :

The services producer price indices measures changes in levels of prices excluding VAT, for a range of services provided by French enterprises to other French enterprises (B to B), according to the European regulation n° 1165/98. The indices are compiled to base 2005=100 except for the more recent series : ⁽¹⁾ : Q1 2007 = 100 - ⁽²⁾ : Q1 2008 = 100 - ⁽³⁾ : Q1 2006 = 100 - ⁽⁴⁾ : Q4 2005 = 100

The price indices are available on the websites : <u>http://www.bdm.insee.fr</u> and <u>http://indicespro.insee.fr</u> which provides also link factors between new and old series (in base 2000=100).

- Complementary data (methodology, web pages...) can be accessed on : <u>http://www.insee.fr/fr/themes/indicateur.asp?id=100</u>
- Press contact : <u>bureaudepresse@Insee. fr</u>

Next publication : 30 11 2010 at 12.00 a.m.